Labor Market Impact

UNEMPLOYMENT

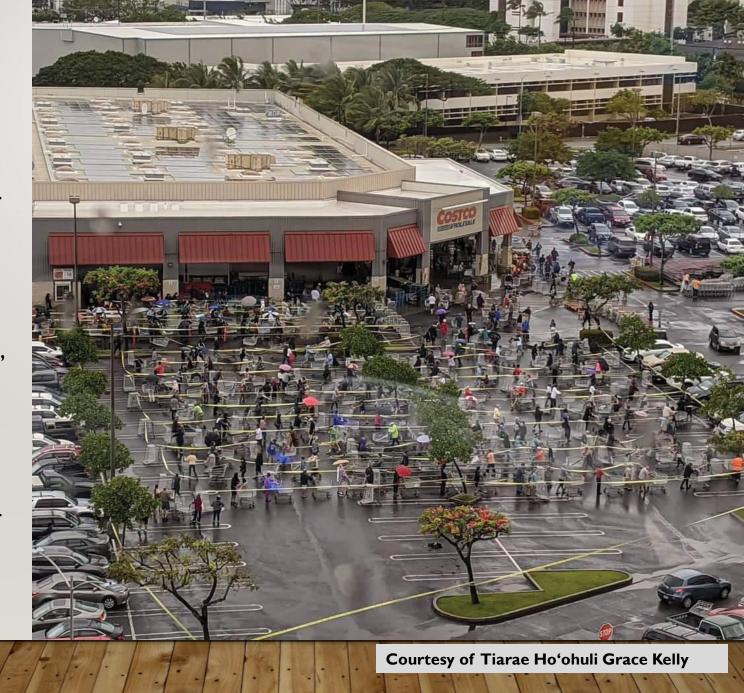
HOSPITALITY Tourism

HEALTH SERVICES, GOVERNMENT

FEDERAL CONTRACTORS

DIGITAL RELIANT BUSINESSES

LIVING WAGE



HAWAII PANDEMIC ECONOMY

161 DAYS

STAY AT HOME / WORK FROM HOME CITY & COUNTY OF HONOLULU

MAYOR KIRK CALDWELL EMERGENCY ORDER 2020-02

MARCH 23, 2020

HAWAII PANDEMIC ECONOMY

UNEMPLOYMENT INSURANCE (UI)

234,000 UI claims filed since April

23.8% April unemployment rate

150,900 laid off workers (April)

2.4% March unemployment rate

16,000 laid off workers (March)

TOURISM/HOSPITALITY INDUSTRY

100,000 estimated total hospitality UI claims

224,000 total UI claims filed March - June related to Covid

216,000 industry jobs

665,000 statewide civilian labor force*

* Population size of the civilian workforce (excluding Armed Forces personnel), total employed & unemployed, 16 years or older and not in an institution.

HOSPITALITY Tourism

50,000 hotel rooms

30,000
Pre-pandemic daily visitor arrivals
I,000
current arrivals

10.4 million visitors 2019

\$18 billion economic activity 2019



Photo: Aaron K. Yoshino

LIVING WAGE

\$24.04

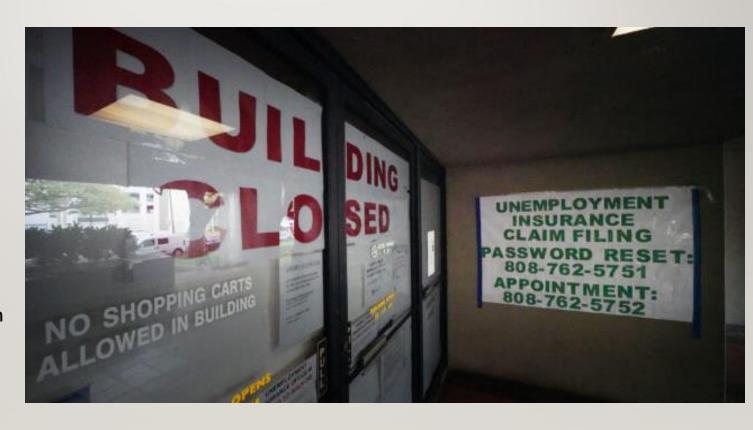
/hour

Key considerations 1,700 Monthly rent

Car ownership with no car payment

No existing debt

Household of One



OCCUPATIONS
WITH THE
highest
ANNUAL
OPENINGS

Wait help, retail sales, food prep, cashiers, cooks, security guard, custodians and landscape laborers



Photo: Aaron K. Yoshino

OCCUPATIONS
WITH THE
lowest
ANNUAL
OPENINGS

cartographers, industrial engineers, aerospace engineers, computer hardware engineers, drafters, technical writers, physicists, special education teachers



Photo: Aaron K. Yoshino

FASTEST GROWING OCCUPATIONS

Solar/PV installers, personal care aides, home health aides, physician assistants, nurses, physical therapist assistants, occupational therapy assistants, statisticians and health/medical professiors



Photo: Aaron K. Yoshino

NICHE Match Ups

Department of
Defense contractor
or any federal contractor
(federal law requires
recruitment, hiring, and
retention of veterans)

Federal, State, County-level government jobs (veteran hiring preference)

Apprenticeships



LEVERAGE THESE TRANSITION SERVICES TO GET HIRED QUICKLY

Dept of Defense SkillBridge Program

Transition Assistance Program

Military Transition Specialists

Career Summit Events

American Job Centers (AJCs) having DVOP* and LVER* services

Veterans preference for Federal, State, and County Government Jobs

Federal Contractors

...and my favorite, lifetime Priority of Services at the American Job Centers throughout the United States

- * DVOP: Disabled Veterans' Outreach Program Specialist
- * LVER: Local Veterans' Employment Representative

HAWAII PANDEMIC IMPACT

NEGLIGIBLE TO NO IMPACT

Government jobs, federal contractors, hospital and health care, some retail brick and mortar (supplies)

JOBS AND INDUSTRIES THRIVING

Online retailers

Grocery stores

Restaurants with delivery and take-out

Digital streaming service (Hulu, Nextflix, etc)

Virtual meeting platforms (Zoom, Teams, Blue Jeans)

Digital upskilling businesses and services

Online learning

Teleworking jobs

75th Commemoration of the End of WW II – Hawaii Events Aerial Flyover WW II era aircraft



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